



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, October 27, 2026

Prepared by
Senfin Research

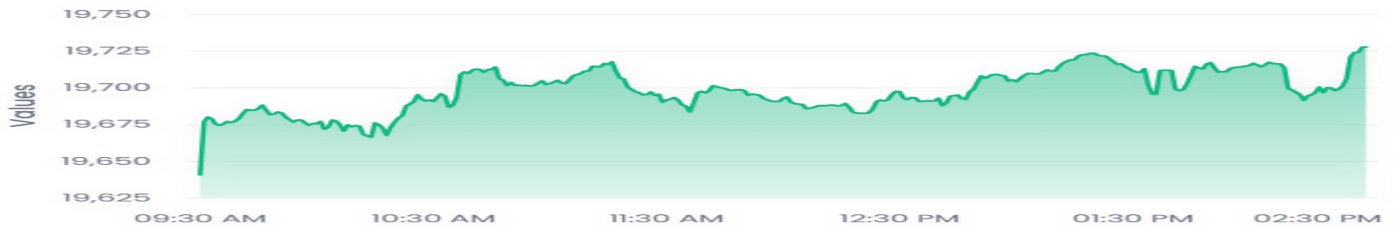
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	19,692.7	19,640.6	52.11	0.27	(2,931.6)	(13.0)
S&P SL 20 Index	5,612.3	5,601.9	10.4	0.2	(545.1)	(8.9)
RSI	28.8	24.9				
Value of Turnover (LKR Mn)	849.4	666.3	183.1	27.5		
TRI on All Share (ASTRI)	31,035.9	30,953.6				
Foreign Purchases (LKR Mn)	42.3	5.7				
Foreign Sales (LKR Mn)	7.2	12.3				
Foreign Net Flow (LKR Mn)	35.1	(6.6)				
Volume of Turnover (No. in Mn)	34.1	29.7				
Market Capitalization (LKR Bn)	7,113.3	7,093.2				
Market Valuation						
PER (x)	10.2					
PBV (x)	1.2					
DY (%)	3.4					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
27-Oct-2026	19,640.56	19,728.31	87.75	19,640.56	0.00	19,692.67	52.11	0.27%



Top Gainers and Top Losers

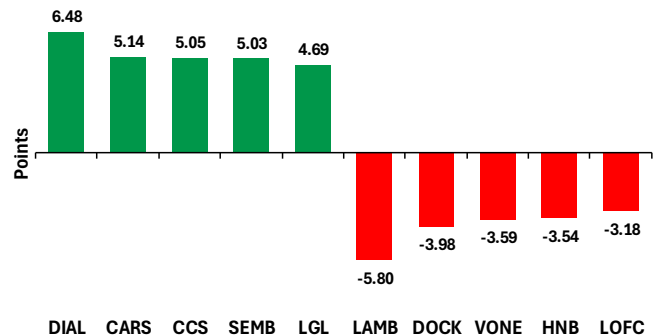
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
KPHL	16.80	2.10	14.29%	0.17	5.22	-	101.82	3.22	-
EML	6.80	0.60	9.68%	0.06	2.2	-	113.33	3.09	-
ATLL	19.80	1.60	8.79%	0.4	13.13	-	49.50	1.51	-
CALF	114.25	9.00	8.55%	2.42	24.79	-	47.21	4.61	-
EMER	9.40	0.70	8.05%	-0.73	12.81	-	-12.88	0.73	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
EXT	11.20	(0.90)	-7.44%	0.42	2.98	-	26.67	3.76	-
AFSL	71.10	(5.00)	-6.57%	11.72	58.26	2.72	6.07	1.22	3.83%
TESS	1.50	(0.10)	-6.25%	0.05	0.45	-	30.00	3.33	-
LDEV	15.70	(0.80)	-4.85%	0.27	14.68	1.60	58.15	1.07	10.19%
ODEL	10.20	(0.50)	-4.67%	-4.76	-11.16	-	-2.14	-0.91	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
CIC	2,000,000	24.50	49,000,000
JKH	1,800,000	17.80	32,040,000

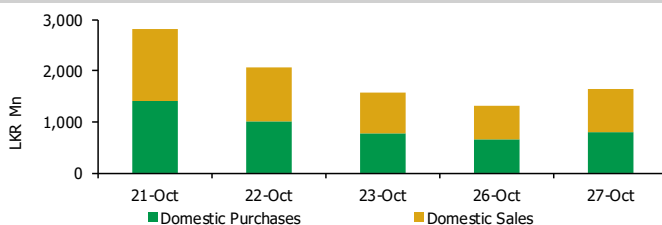
Contributors to ASPI

Positive Contributors (No.)	125	Negative Contributors (No.)	75
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

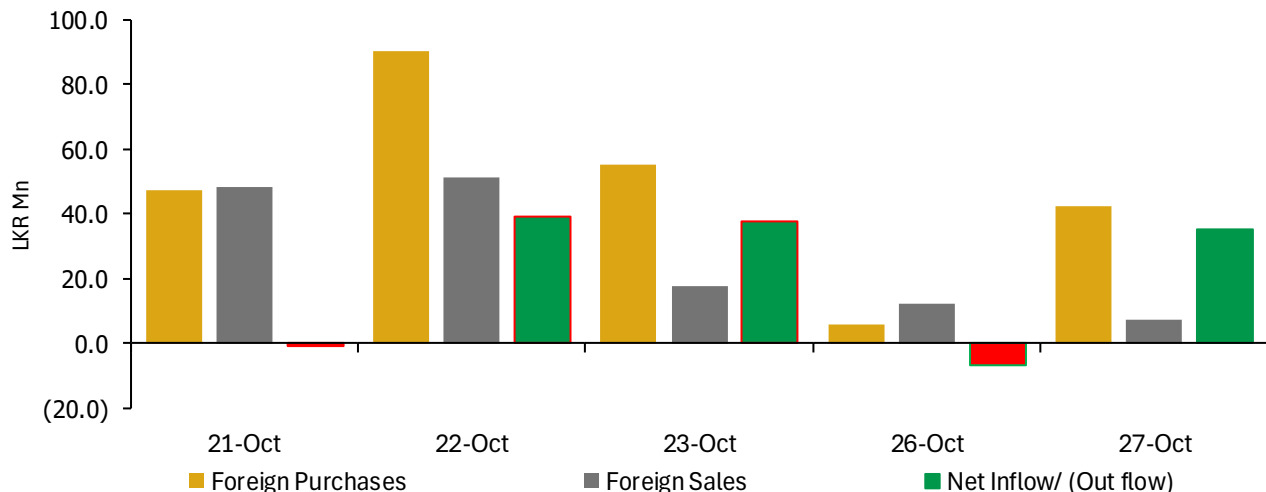
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CIC.N0000	24.50	COMB.X0000	(1.25)
LLUB.N0000	5.33	ABL.N0000	(0.76)
PLR.N0000	4.57	PLC.N0000	(0.76)
PAP.N0000	0.98	JINS.N0000	(0.33)
LION.N0000	0.69	HHL.N0000	(0.30)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	31,135	89,058	(57,924)

*From January 02 to October 27, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Materials	229,663,995.45	27.04%
Capital Goods	114,994,674.40	13.54%
Banks	92,302,381.50	10.87%
Diversified Financials	89,576,318.55	10.55%
Food, Beverage & Tobacco	76,334,054.15	8.99%
Insurance	63,034,199.80	7.42%
Utilities	62,375,327.20	7.34%
Real Estate Management & Dev.	45,180,323.35	5.32%
Retailing	19,340,306.50	2.28%
Consumer Services	16,360,723.25	1.93%
Telecommunication Services	12,826,795.00	1.51%
Energy	11,300,102.60	1.33%
Transportation	5,037,296.00	0.59%
Consumer Durables & Apparel	3,935,684.05	0.46%
Health Care Equipment & Ser.	3,342,067.10	0.39%
Commercial & Professional Ser	2,241,431.40	0.26%
Automobiles & Components	872,894.60	0.10%
Food & Staples Retailing	379,680.70	0.04%
Software & Services	148,289.80	0.02%
Household & Personal Products	124,307.10	0.01%

Total Turnover (LKR)	849,371,072
YTD Avg. Turnover (LKR)	3,468,921,994
Monthly Avg. Turnover (LKR)	1,346,416,356

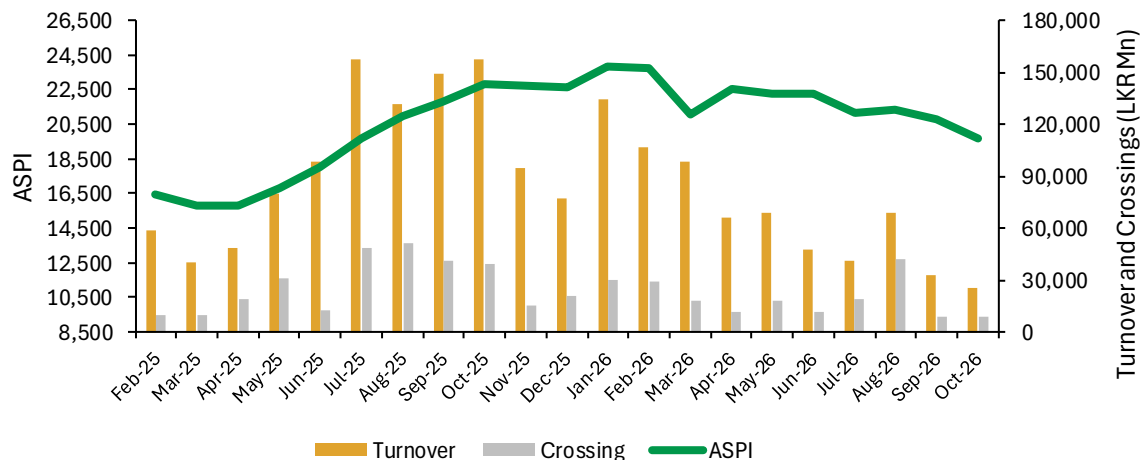
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	25,582	9,138	36%

*Upto October 27, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

21-Oct				22-Oct				23-Oct				26-Oct				27-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
RHTL	21.70	-1.81%	34,767,255	RHTL	21.40	-1.38%	913,133	RHTL	22.50	5.14%	3,590	RHTL	22.50	0.00%	24,646	RHTL	23.00	2.22%	36,738
ASPH	0.50	-16.67%	6,264,296	ASPH	0.50	0.00%	13,685,159	ASPH	0.50	0.00%	780,338	ASPH	0.50	0.00%	336,037	ASPH	0.50	0.00%	130,717
BIL	4.50	-2.17%	3,891,248	BIL	4.50	0.00%	1,504,097	BIL	4.50	0.00%	711,713	BIL	4.40	-2.22%	1,535,780	BIL	4.40	0.00%	806,143
JKH	17.60	-1.12%	3,077,563	JKH	17.60	0.00%	8,938,336	JKH	17.60	0.00%	1,806,338	JKH	17.70	0.57%	1,430,205	JKH	17.90	1.13%	2,846,762
SEMB	1.00	0.00%	1,704,011	SEMB	1.00	0.00%	3,502,598	SEMB	1.00	0.00%	319,062	SEMB	1.00	0.00%	1,026,489	SEMB	1.00	0.00%	28,610
				ASPH	0.50	0.00%	13,685,159	ASPH	0.50	0.00%	780,338	ASPH	0.50	0.00%	336,037	ASPH	0.50	0.00%	130,717
				JKH	17.60	0.00%	8,938,336	JKH	17.60	0.00%	1,806,338	JKH	17.70	0.57%	1,430,205	JKH	17.90	1.13%	2,846,762
				SEMB (X)	0.30	0.00%	5,656,059	SEMB (X)	0.30	0.00%	52,692	SEMB (X)	0.30	0.00%	173,097	SEMB (X)	0.30	0.00%	443,643
				SUN	27.00	-3.57%	3,796,628	SUN	27.50	1.85%	35,353	SUN	27.10	-1.45%	147,515	SUN	27.30	0.74%	54,497
				SEMB	1.00	0.00%	3,502,598	SEMB	1.00	0.00%	319,062	SEMB	1.00	0.00%	1,026,489	SEMB	1.00	0.00%	28,610
								PAP	10.10	-13.68%	3,903,226	PAP	10.00	-0.99%	2,083,974	PAP	10.40	4.00%	5,401,081
								LCBF	5.00	0.00%	2,101,062	LCBF	4.90	-2.00%	875,299	LCBF	4.80	-2.04%	308,014
								JKH	17.60	0.00%	1,806,338	JKH	17.70	0.57%	1,430,205	JKH	17.90	1.13%	2,846,762
								PLC	16.70	-1.76%	1,747,119	PLC	16.60	-0.60%	96,440	PLC	16.60	0.00%	65,064
								LGL	35.90	0.56%	1,233,283	LGL	35.50	-1.11%	55,589	LGL	37.30	5.07%	241,584
												HNBFB	6.20	-3.13%	2,181,196	HNBFB	6.30	1.61%	1,331,285
												PAP	10.00	-0.99%	2,083,974	PAP	10.40	4.00%	5,401,081
												CITW	1.40	0.00%	1,993,940	CITW	1.40	0.00%	255,933
												LOFC	4.50	2.27%	1,590,018	LOFC	4.40	-2.22%	642,257
												BIL	4.40	-2.22%	1,535,780	BIL	4.40	0.00%	806,143
																PAP	10.40	4.00%	5,401,081
																CIC	24.90	-0.40%	5,051,339
																JKH	17.90	1.13%	2,846,762
																HNBFB	6.30	1.61%	1,331,285
																ALUM	14.50	0.00%	1,065,759

Source: CSE